



XTB S.A.

(joint stock company with its registered office in Warsaw and address at Prosta 67, 00-838 Warszawa, entered into the Register of Business Entities of the National Court Register under No. 0000217580)

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CURRENT REPORT NO 31/2023

Warsaw, 27 October 2023

Admission and introduction of the Company's series B shares to trading on the Main Market of the Warsaw Stock Exchange (Polish: GPW)

The Management Board of XTB S.A. (the "Company") announces that in accordance with Resolution No. 1167/2023 of the Management Board of the Warsaw Stock Exchange. [WSE] dated October 27, 2023 on the admission and introduction to exchange trading on the WSE Main Market of series B ordinary bearer shares of the Company, the WSE states that 185,616 series B ordinary bearer shares of the Company, with a nominal value of PLN 0.05 each, are admitted to exchange trading on the main market.

At the same time, the WSE Management Board decided to introduce the aforementioned shares of the Company to trading on the main market as of November 2, 2023, provided that the National Depository for Securities [Polish: KDPW] makes a registration of these shares on November 2, 2023.

Legal basis:

Article 56.1.2 of the Act on Public Offering – current and periodic information.